

# Social Care Services, LLC

## Mental Health Counseling and Targeted Case Management Referral Form

Date: \_\_\_\_\_

Type of Services: \_\_\_\_\_ Med Management \_\_\_\_\_ Ongoing Case Management \_\_\_\_\_ Counseling

Referring Person: \_\_\_\_\_ Agency \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

DOB: \_\_\_\_\_ Sex \_\_\_\_\_ Social Security: \_\_\_\_\_ Language \_\_\_\_\_

Contact Information: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Parent/Guardians/Other Name: \_\_\_\_\_

Address if different: \_\_\_\_\_

Telephone: \_\_\_\_\_

Parent/Guardian Agrees to Referral \_\_\_\_\_ Yes \_\_\_\_\_ No OK to call Yes \_\_\_\_\_ No \_\_\_\_\_

Is client currently involved in any program: Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, explain: \_\_\_\_\_

### Insurance Information

Plan Number \_\_\_\_\_ Group number: \_\_\_\_\_  
Manage Care Plan \_\_\_\_\_ Insurance phone number from card: \_\_\_\_\_  
Other Insurance \_\_\_\_\_

Reason for referral:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Office Use

Date of Receipt \_\_\_\_\_ Crisis \_\_\_\_\_ Urgent \_\_\_\_\_ Routine

Referred to \_\_\_\_\_ Appt. Scheduled \_\_\_\_\_ Yes \_\_\_\_\_ No

Date/Time \_\_\_\_\_ Not referred for Mental Health Services (Reason) \_\_\_\_\_

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