

Social Care Services, LLC

Mental Health Counseling and Targeted Case Management Referral Form

Date: _____

Type of Services: _____ Med Management _____ Ongoing Case Management _____ Counseling

Referring Person: _____ Agency _____

Address: _____ Phone: _____

Last Name: _____ First Name: _____

DOB: _____ Sex _____ Social Security: _____ Language _____

Contact Information: _____

Address: _____

Telephone: _____

Parent/Guardians/Other Name: _____

Address if different: _____

Telephone: _____

Parent/Guardian Agrees to Referral _____ Yes _____ No OK to call Yes _____ No _____

Is client currently involved in any program: Yes _____ No _____

If yes, explain: _____

Insurance Information

Plan Number _____ Group number: _____
Manage Care Plan _____ Insurance phone number from card: _____
Other Insurance _____

Reason for referral:

Office Use

Date of Receipt _____ Crisis _____ Urgent _____ Routine

Referred to _____ Appt. Scheduled _____ Yes _____ No

Date/Time _____ Not referred for Mental Health Services (Reason) _____

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